

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
February 27, 2001

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RESULTS OF TREASURY'S AUCTION OF 52-WEEK BILLS

Term: 364-Day Bill
Issue Date: March 01, 2001
Maturity Date: February 28, 2002
CUSIP Number: 912795HJ3

High Rate: 4.240% Investment Rate 1/: 4.442% Price: 95.713

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 31%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 17,388,432	\$ 8,877,392
Noncompetitive	1,124,568	1,124,568
SUBTOTAL	18,513,000	10,001,960 2/
Federal Reserve	2,757,335	2,757,335
TOTAL	\$ 21,270,335	\$ 12,759,295

Median rate 4.195%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.150%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

BID-TO-COVER RATIO = $18,513,000 / 10,001,960 = 1.85$
NO FIMA NONCOMPETITIVE BIDS WERE TENDERED IN TODAY'S AUCTION.

1/ Equivalent coupon-issue yield.
2/ Awards to TREASURY DIRECT = \$611,159,000

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